

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **FLEXSYSTEM HOLDINGS LIMITED**

Stock code (ordinary shares) : **8050**

This information sheet contains particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of: 26 May 2011

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 24th July 2000

Name of Sponsor : –

Names of directors (please distinguish : ***Executive:***
the status of the directors LAU Wai Shu
– Executive, Non-Executive or SIT Hon Cheong
Independent Non-Executive)

Independent Non-Executive :
LUNG Hung Cheuk
YEUNG Wing Yan, Wendy
YIP Tai Him

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Share held	Percentage of issued share capital
	Pong Wai San, Wilson ("Mr. Pong")	434,598,000 <i>(Note 1)</i>	72.43%
	Tung Ching Yee, Helena	434,598,000 <i>(Note 2)</i>	72.43%
	Excel Score Limited	306,000,000 <i>(Note 1)</i>	51.00%

Notes:

1. Among these shares, 128,598,000 shares is personal interest of Mr. Pong, 306,000,000 shares are corporation interest which are beneficially owned by Excel Score Limited, a company wholly owned by Mr. Pong.
2. Ms. Tung Ching Yee, Helena is the wife of Mr. Pong and accordingly is deemed to be interested in the shares beneficially owned by Mr. Pong in his own capacity and through his controlled corporation, Excel Score Limited, under Securities and Future Ordinance (the "SFO").

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : None

Financial year end date : 31st March

Registered address : Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Unit A, 6/F., Nine Queen's Road Central,
Hong Kong

Web-site address (if applicable) : <http://ir.sinodelta.com.hk/8050/>

Share registrar : *Principal Share Registrar:* Bank of Butterfield
International (Cayman) Limited

Hong Kong Branch Share Registrar:
Tricor Secretaries Limited

Auditors : HLB Hodgson Impey Cheng

B. Business activities

Provision of system integration services and other value-added technical consultation services and hardware-related business.

C. Ordinary shares

Number of ordinary shares in issue : 600,000,000

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) : None
on which ordinary shares are also
listed

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued : N/A
upon the exercise of outstanding
warrants

E. Other securities

Details of any other securities in issue : None

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LAU Wai Shu

SIT Hon Cheong

LUNG Hung Cheuk

YEUNG Wing Yan, Wendy

YIP Tai Him