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## IMPORTANT

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*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



### **FlexSystem Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON  
THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF PLACING OF SHARES**

**Number of Placing Shares** : 120,000,000 Shares (subject to Over-allotment Option)  
**Price Range** : HK\$1.23 to HK\$1.33 per Share  
**Nominal Value** : HK\$0.10 each  
**Stock Code** : 8050

**Global Coordinator, Lead Manager and Sponsor**



**VICKERS BALLAS**

**Co-Sponsor**

**Deloitte & Touche  
Corporate Finance Ltd**

**Co-Lead Manager**

**INDOSUEZ W.I. CARR SECURITIES**

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*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.*

*If Vickers (on behalf of the Underwriters) and the Company are unable to reach an agreement on the Issue Price on 19th July, 2000 or on a date which is not later than 21st July, 2000, the Placing will not become unconditional and will lapse and the Placing will not proceed.*

18th July, 2000