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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8050)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a net loss for the six months ended 30 September 2012 as compared to a net profit recorded in the corresponding period in 2011.

The Company is still in the process of finalizing the 2012 Interim Results. This profit warning announcement is only based on the preliminary review by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2012, which have not been audited by the auditors of the Company.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board of directors (the “**Board**”) of Yunbo Digital Synergy Group Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”), it is expected that the interim results of the Group for the six months ended 30 September 2012 (“**2012 Interim Results**”) will record a net loss as compared to a net profit recorded in the corresponding period in 2011. The expected net loss in the 2012 Interim Results was mainly attributable to the absence of a gain on the disposal of subsidiaries as disclosed in the circular of the Company dated 16 March 2011 for the six months ended 30 September 2012 as compared to the corresponding period last year.

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The 2012 Interim Results are expected to be announced by the Company on or about 13 November 2012.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 29 October 2012

As at the date of this announcement, the executive directors of the Company are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive director of the Company is Mr. Hsu Chia-Chun; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://ybds.com.hk>.