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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8050)

RESULTS OF THE OPEN OFFER

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The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Open Offer has become unconditional at 4:00 p.m. on Monday, 10 December 2012.

At 4:00 p.m. on Wednesday, 5 December 2012, being the latest time for acceptance of and payment for the Offer Shares and application and payment for excess Offer Shares, (i) a total of 20 valid acceptances of provisional allotments for a total of 126,201,255 Offer Shares (inclusive of the 105,000,500 Offer Shares taken up by the Underwriter pursuant to its undertaking under the Underwriting Agreement), representing approximately 80.77% of the total number of 156,250,000 Offer Shares being offered under the Open Offer; and (ii) a total of 24 valid applications for 128,238,741 excess Offer Shares have been received, representing approximately 82.07% of the total number of 156,250,000 Offer Shares being offered under the Open Offer. In aggregate, a total of 44 valid acceptances and excess applications for 254,439,996 Offer Shares have been received, representing approximately 1.63 times of the total number of 156,250,000 Offer Shares being offered under the Open Offer.

As a result of the over-subscription of the Offer Shares, the Underwriter was not obliged to take up any untaken Offer Shares pursuant to the Underwriting Agreement and the Underwriter's obligations under the Underwriting Agreement in respect of the Offer Shares had been fully discharged.

Regarding the applications for excess Offer Shares, the Board has resolved to allot and issue the 30,048,745 Offer Shares available for excess application to the applicants on a fair and equitable basis in proportion to the number of excess Offer Shares being applied for under each application.

Share certificates for the Offer Shares in respect of the valid acceptances of provisional allotments and successful applications for excess Offer Shares will be despatched to the addresses (as shown on the register of members of the Company) of the relevant Shareholders by ordinary post at their own risks on or before Thursday, 13 December 2012. Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be despatched on or before Thursday, 13 December 2012 by ordinary post to the relevant applicants, without interest, at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 14 December 2012.

Reference is made to the prospectus of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 21 November 2012 (the “**Prospectus**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriter has not exercised its right under the Underwriting Agreement to terminate the Underwriting Agreement. Accordingly, the Open Offer has become unconditional at 4:00 p.m. on Monday, 10 December 2012.

At 4:00 p.m. on Wednesday, 5 December 2012, being the latest time for acceptance of and payment for the Offer Shares and application and payment for excess Offer Shares, (i) a total of 20 valid acceptances of provisional allotments for a total of 126,201,255 Offer Shares (inclusive of the 105,000,500 Offer Shares taken up by the Underwriter pursuant to its undertaking under the Underwriting Agreement), representing approximately 80.77% of the total number of 156,250,000 Offer Shares being offered under the Open Offer; and (ii) a total of 24 valid applications for 128,238,741 excess Offer Shares have been received, representing approximately 82.07% of the total number of 156,250,000 Offer Shares being offered under the Open Offer. In aggregate, a total of 44 valid acceptances and excess applications for 254,439,996 Offer Shares have been received, representing approximately 1.63 times of the total number of 156,250,000 Offer Shares being offered under the Open Offer.

As a result of the over-subscription of the Offer Shares, the Underwriter was not obliged to take up any untaken Offer Shares pursuant to the Underwriting Agreement and the Underwriter’s obligations under the Underwriting Agreement in respect of the Offer Shares had been fully discharged.

EXCESS OFFER SHARES

Regarding the applications for excess Offer Shares, the Board has resolved to allot and issue the 30,048,745 Offer Shares available for excess application to the applicants on a fair and equitable basis in proportion to the number of excess Offer Shares being applied for under each application.

The Offer Shares available for excess application are allocated to the applicants as follows:

Number of excess Offer Shares applied for	Number of valid applications for excess Offer Shares	Total number of excess Offer Shares applied for	Basis of allotment	Total number of Offer Shares allotted	Approximate percentage of allocation based on the total number of excess Offer Shares applied for
1 to 10,000,000	23	28,524,741	Approximately 23.44% of the excess Offer Shares applied for	6,686,197	23.44%
99,714,000	1	99,714,000	Approximately 23.43% of the excess Offer Shares applied for	23,362,548	23.43%
	<u>24</u>	<u>128,238,741</u>		<u>30,048,745</u>	

DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES AND COMMENCEMENT OF DEALINGS IN THE OFFER SHARES

Share certificates for the Offer Shares in respect of the valid acceptances of provisional allotments and successful applications for excess Offer Shares will be despatched to the addresses (as shown on the register of members of the Company) of the relevant Shareholders by ordinary post at their own risks on or before Thursday, 13 December 2012. Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be despatched on or before Thursday, 13 December 2012 by ordinary post to the relevant applicants, without interest, at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 14 December 2012.

The Company will issue a separate announcement, after completion of the issue of the Offer Shares, in respect of the shareholding structure of the Company upon such completion, on or around Thursday, 13 December 2012.

By order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 12 December 2012

As at the date of this announcement, the executive Directors are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive Director is Mr. Hsu Chia-Chun; and the independent non-executive Directors are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://ybds.com.hk>.