

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/12/2012		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Yunbo D	oigital Synergy Grou	p Limited	
Date Submitted	2 nd Janua	ary 2013		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : 08050	Descrip	otion: Yunbo D	igital Synergy	Group Limited
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	2,000,000,000	0.1	200,000,000
Increase/(decrease)		0		0
Balance at close of the month		2,000,000,000	0.1	200,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares		F	For Main Board and GE
Stock code : N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

200,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	625,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	156,250,000	N/A	N/A	N/A		
Balance at close of the month	781,250,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be including EGM issuer which may be the month pursuant issued pursuant thereto	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable							
Claim (Anni Anni Anni Anni Anni Anni Anni Ann						-	
class of shares issuable I. N/A			Movement duri	ng the month		thereto	as at close of the month
Santable Granted Exercised Cancelled Lapsed							
1. N/A		Grantad	Evaraisad	Concelled	Lancad		
		Granteu	Exercised	Canceneu	Lapseu		
shares (Note 1) 2. N/A (1 / 1) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Note 1) Total funds raised during the month from exercise of	1. IV/A						
shares (Note 1) 2. N/A (1 / 1) shares (Note 1) 3. N/A (1 / 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)	-						
shares (Note 1) 2. N/A (1 / 1) shares (Note 1) 3. N/A (1 / 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
shares (Note 1) 2. N/A (1 / 1) shares (Note 1) 3. N/A (1 / 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
(Note 1)							
2. N/A							-
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)	(Note 1)						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)	2						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)	2. N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
Note 1 3. N/A							
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of							
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	, , ,		To	otal A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				*	,		
	Total funds raised dur	ing the month	from exercise o	,	,		
	1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	(Other class) $\frac{N/A}{N/A}$	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				,		
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /))				
2. N/A		·				
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,	<u>'</u>				
						
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordin	nary shares) N/A	4	
			(Prefere	ence shares) $\overline{N/A}$	A	_
			(Other class) $\overline{N/A}$	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. up to a maximum of 30,000,000 shares to be allotted and issued upon exercise of the warrants pursuant to the warrant		
placing agreement dated 17 May 2012		
Ordinary shares (Note 1)		30,000,000
2. up to a maximum of 60,000,000 shares to be allotted and issued upon exercise of the warrants pursuant to the warrant placing agreement dated 6 July 2012 (/ /) Ordinary shares (Note 1)		60,000,000
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	.

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) HK Ordinary Class of shares issuable \$0.10 (Note 1) per (13/12/2012) Offer At price : State Offer Share Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A 156,250,000 Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing (///)date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

			I	For	Ma	in l	Boai	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>								
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									· -

			I	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other cla		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	156,250,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	re Capital").)

Г

Remarks (if any):
Submitted by: Kwong Wai Ho Richard
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.