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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8050)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant net loss for the year ended 31 March 2013 as compared to a net profit recorded in the corresponding period in 2012.

The Company is still in the process of finalizing the 2013 Final Results. This profit warning announcement is only based on the preliminary review by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2013, which have not been audited by the auditors of the Company.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yunbo Digital Synergy Group Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the

“Group”), it is expected that the final results of the Group for the year ended 31 March 2013 (**“2013 Final Results”**) will record a significant net loss as compared to a net profit recorded in the corresponding period in 2012. The expected net loss in the 2013 Final Results was mainly attributable to the absence of a gain on the disposal of subsidiaries as disclosed in the circular of the Company dated 16 March 2011 for the year ended 31 March 2013 as compared to the corresponding period last year.

The Company is still in the process of finalizing the 2013 Final Results. This profit warning announcement is only based on the preliminary review by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2013, which have not been audited by the auditors of the Company.

The 2013 Final Results are expected to be announced by the Company at around end of May 2013.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 19 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive director of the Company is Mr. Hsu Chia-Chun; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://ybds.com.hk>.