

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/08/2015		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer Y	unbo D	igital Synergy Grou	p Limited	
Date Submitted 1	Septem	ber 2015		
I. Movements in Authorised Shar	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>08050</u>	Descrip	tion : Yunbo Di	igital Synergy	Group Limited
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth	2,000,000,000	0.1	200,000,000
Increase/(decrease)		0		0
Balance at close of the month		2,000,000,000	0.1	200,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	: 	00,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,356,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,356,250,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares	C	E1	C 11 1	T1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)	_					
(11010-1)		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			·	Other class)		
Total funds raised dum	ing the month	from avaraise s	•	, and class)	11/11	
Total funds raised dur options (HK\$)	mg uie monui	nom exercise of	N/A			
options (Thru)			11/11			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			
	T	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	· ·

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ 

(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Share Option Schemes)	1	
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	up to a maximum of 30,000,000 shares to be allotted and		
	issued upon exercise of the warrants pursuant to the warrant		
"	placing agreement dated 17 May 2012		
'	( / / )		
'	Ordinary shares ( <i>Note 1</i> )		30,000,000
'			
2.	up to a maximum of 60,000,000 shares to be allotted and		
1	issued upon exercise of the warrants pursuant to the warrant	1	
'	placing agreement dated 6 July 2012	1	
'	( / / )	1	
'	Ordinary shares (Note 1)	1	60,000,000
'	<b>y</b> , , , , ,		
3.	N/A		
1			
1			
1	( / / )		
	shares (Note 1)	1	
,	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
1	(Other class)	N/A	
	(**************************************	<u>"</u>	

Class of shares issuable (// )  1. Rights issue At price: State currency    Class of shares issuable (// )  Class of shares issuable (// )  (Ad/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (Ad/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		Type of issue		Class of shares issuable				
At price: currency								
Class of shares issuable (Note 1)  2. Open offer At price: State currency     Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency    Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (/ / )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note I)  Issue and allotment date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )					( / /	)		<u> </u>
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note I)  Issue and allotment date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
2. Open offer  At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  Issue and allotment (// / )  Issue and allotment (// / )  Graph of the first	2.	Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  4. Bonus issue  Class of shares issuable (///)  Issue and allotment (///)  Guerrance  Class of shares issuable (///)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  4. Bonus issue  Class of shares issuable (///)  Issue and allotment (///)  Guerrance  Class of shares issuable (///)  EGM approval date: (///)							_	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable  (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
date: (dd/mm/yyyy)  EGM approval date:								
Editi approvar date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		<del></del>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main B	Board	and GEM lis	
	Type of Issue		:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sh	noroc	) N/A	
		(Preference sh			•
		(Other			•
					A.T. ( A
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1		N/A
			(2	2)	N/A
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		]	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		]	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
	_
	_
Submitted by: Yau Hoi Kin	
Title: Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.