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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8050)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss before income tax of not less than HK\$12,000,000 for the six months ended 30 September 2016 as compared to a profit before income tax of approximately HK\$4,836,000 for the corresponding period in 2015.

The Company is still in the process of finalizing the 2016 Interim Results. This profit warning announcement is only based on the preliminary review by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016, which have not been audited by the auditors of the Company.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yunbo Digital Synergy Group Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the

“Group”), it is expected that the interim results of the Group for the six months ended 30 September 2016 (**“2016 Interim Results”**) will record a loss before income tax of not less than HK\$12,000,000 as compared to a profit before income tax of approximately HK\$4,836,000 for the corresponding period in 2015, mainly attributable to a decrease in revenue and gross profit due to the market being overcrowded with an overwhelming number of Ethernet-Passive Optical Network equipment and Gigabit-Passive Optical Network equipment suppliers which had greatly increased the level of competition.

The Company is still in the process of finalizing the 2016 Interim Results. This profit warning announcement is only based on the preliminary review by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016, which have not been audited by the auditors of the Company.

The 2016 Interim Results are expected to be announced by the Company at around mid-November 2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 25 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yau Hoi Kin and Mr. Wang Xiaoqi; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Dr. Wong Wing Lit, Mr. Ngan Yu Loong and Mr. Tse Yee Hin, Tony.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://www.ybds.com.hk>.