

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Quantum Thinking Limited

**Stock code (ordinary shares):** 8050

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2023.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 24th July 2000

Name of Sponsor(s): -

Names of directors: *Executive:*

*(please distinguish the status of the directors*  
*- Executive, Non-Executive or Independent*

*Non-Executive)*  
HO Yeung

WANG Xiaoqi

CAI Dan

HO Ching

*Independent Non-Executive:*

TSE Yee Hin, Tony

LAU Chor Ki

WONG Kin Kee

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Share held	Percentage of issued share capital
	Happy On Holdings Limited	987,888,771	Approximately 72.84%
	Chan Foo Wing	987,888,771	Approximately 72.84%

*Note: Mr. Chan Foo Wing is the sole beneficial shareholder of Happy On Holdings Limited, and is therefore interested in the 987,888,771 shares of the Company held by Happy On Holdings Limited, representing approximately 72.84% of the total issued share capital of the Company.*

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company: None

Financial year end date: 31st March

Registered address: Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business: Unit 1308, 13/F,  
Capital Centre,  
151 Gloucester Road,  
Wanchai, Hong Kong

Web-site address (if applicable): www.8050hk.com

Share registrar: ***Principal Share Registrar:***  
Suntera (Cayman) Limited

***Hong Kong Branch Share Registrar:***  
Tricor Secretaries Limited

Auditors: Prism Hong Kong and Shanghai Limited

## **B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investing holding company. Its major operating subsidiaries are mainly engaged in the provision of system development services and other value-added technical consultation services and trading of hardware products.

## **C. Ordinary shares**

Number of ordinary shares in issue: 1,356,250,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 2,000

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Name of other stock exchange(s) on which ordinary shares are also listed: None

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

.....  
HO Yeung

.....  
WANG Xiaoqi

.....  
CAI Dan

.....  
HO Ching

.....  
TSE Yee Hin, Tony

.....  
LAU Chor Ki

.....  
WONG Kin Kee

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*