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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8050)

COMPLETION OF ISSUE OF OFFER SHARES

Reference is made to the prospectus of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 21 November 2012 (the “**Prospectus**”) in relation to the open offer of the Company on the basis of one Offer Share for every four existing Shares held on the Record Date (the “**Open Offer**”) and the announcement of the Company dated 12 December 2012 in relation to the results of the Open Offer. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

The Board is pleased to announce that the completion of the issuance of the Offer Shares took place on 13 December 2012.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer is as follows:

Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Happy On Holdings (<i>note</i>)	420,002,000	67.20	537,888,771	68.85
Public Shareholders	204,998,000	32.80	243,361,229	31.15
Total	625,000,000	100.00	781,250,000	100.00

Note: Mr. Chan is the sole beneficial shareholder of Happy On Holdings, and is therefore interested in the 537,888,771 Shares held by Happy On Holdings, representing approximately 68.85% of the total issued share capital of the Company.

By order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 13 December 2012

As at the date of this announcement, the executive Directors are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive Director is Mr. Hsu Chia-Chun; and the independent non-executive Directors are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at <http://ybds.com.hk>.