

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yunbo Digital Synergy Group Limited
Date Submitted	1 st February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08050</u> Descrip	ption : <u>Yunbo D</u>	igital Synergy	Group Limited
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the month	1			

Total authorised share capital at the end of the month (HK\$):

200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	781,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	781,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the month difference shares of issuer such during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month fursuant thereto as at close of the month fursuant thereto as at close of the month during the month fursuant thereto as at close of the month fursua	Share Options (under	Share Option	Schemes of the I	ssuer)			
including EGM approval data (dd/mm/yyyy) and class of shares issued pursuant thereto as at close of the month thereto issued pursuant thereto as at close of the month as at close of the	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and elass of shares issuable Movement during the month thereto as at close of the month elass of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							issued pursuant thereto
(dd/mn/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A			Movement durin	ig the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A				C		-	
$ \begin{array}{c} \hline 1. \text{ N/A} \\ \hline \\ \hline$							
$\frac{(/ / /)}{\text{shares}}$ $\frac{(/ / /)}{(\text{Note } 1)}$ $\frac{2. \text{ N/A}}{(\text{Note } 1)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{(\text{Note } 1)}$ $\frac{3. \text{ N/A}}{(\text{Note } 1)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{(\text{Note } 1)}$		Granted	Exercised	Cancelled	Lapsed		
shares	1. N/A						
shares							
shares							
shares							
(Note 1) 2. N/A	(/ /)						
(Note 1) 2. N/A	shares						
2. N/A							
Image: Constraint of the second se							
Image: Constraint of the second se	2 N/A						
shares (Note 1) 3. N/A	<u></u>						
shares (Note 1) 3. N/A							
shares (Note 1) 3. N/A							
shares (Note 1) 3. N/A							
(Note 1) 3. N/A	()						
3. N/A					. <u> </u>		
(I) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(I) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	2.274						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	<u>3. N/A</u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Tot	tal A. (Ordin	nary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the month	from exercise of				
		ing the month	itom exercise of				
	-F						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) 3. N/A	(/ /)	-			
<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4. N/A					
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	l B. (Ordin	ary shares) N/A		
		(Prefere	nce shares) N/A		
		(0	Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	·				
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			<u> </u>	·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(,,)		Total C. (Ordir	nary shares) N/A	L	
			(Prefere	ence shares) N/A	1	-
			(0	Other class) <u>N/A</u>	L	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. up to a maximum of 30,000,000 shares to be allotted and		
issued upon exercise of the warrants pursuant to the warrant	_	
placing agreement dated 17 May 2012		
Ordinary shares (Note 1)		30,000,000
2. up to a maximum of 60,000,000 shares to be allotted and		
issued upon exercise of the warrants pursuant to the warrant	_	
placing agreement dated 6 July 2012	_	
	_	
Ordinary shares (<i>Note 1</i>)		60,000,000
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Oth	<u>er Movements in Is</u> Type of Issue	sued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

	Type of Issue							rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			F	For Main Boar	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
	G 1 1			(11)		
9.	Capital		Issue and allotment	(//)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	(,, ,		
			(dd/mm/yyyy)			
			Class of shares issuable $(N + I)$			
			(<i>Note</i> 1)			
10.	Other	At price : State	 Issue and allotment 	(//)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			date : (dd/iiiii/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
<u> </u>			Total E. (C	Ordinary share	s) N/A	
				eference share		
			(11	(Other clas		-
				(o mor onus		-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

remarks (in any)	Remarks	(if	any)	1:
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Submitted by:	Kwong Wai Ho Richard
Title:	Director
(Director, Secr	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*