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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8050)

**DELAY IN DESPATCH OF CIRCULAR –
CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF
NEW SHARES BY A CONNECTED PERSON**

Reference is made to the announcement of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 2 June 2013 in relation to, among others, the entering into of a subscription agreement (the “**Subscription Agreement**”) with Happy On Holdings Limited, a controlling shareholder of the Company (the “**Subscriber**”), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue 450,000,000 new shares (the “**Subscription Share(s)**”) at the subscription price of HK\$0.225 per Subscription Share (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the meaning as ascribed to them in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, further information on (i) the Subscription Agreement and the transactions contemplated thereunder (including the Subscription); (ii) the recommendation of the Independent Board Committee to the Independent Shareholders on the terms of the Subscription Agreement and the transactions contemplated thereunder (including the Subscription); (iii) a letter from an independent financial adviser containing their advice to the Independent Board Committee and the Independent Shareholders on the terms of the Subscription Agreement and the transactions contemplated thereunder (including the Subscription); and (iv) the notice convening the EGM and a form of proxy are expected to be despatched to the Shareholders on or before 24 June 2013.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date not later than 8 July 2013.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 24 June 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive director of the Company is Mr. Hsu Chia-Chun; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://ybds.com.hk>.