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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8050)

FURTHER DELAY IN DESPATCH OF CIRCULAR - CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF NEW SHARES BY A CONNECTED PERSON

Reference is made to the announcement of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 2 June 2013 in relation to, among others, the entering into of a subscription agreement with Happy On Holdings Limited (the “**Subscriber**”), a controlling shareholder and connected person of the Company, pursuant to which the Subscriber has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue 450,000,000 new shares (the “**Subscription Share(s)**”) at the subscription price of HK\$0.225 per Subscription Share (the “**Announcement**”) and the announcement of the Company dated 24 June 2013 (the “**Delay Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the meaning as ascribed to them in the Announcement and the Delay Announcement.

As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch date of the Circular will be further postponed to a date not later than July 11 2013.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 8 July 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive director of the Company is Mr. Hsu Chia-Chun; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Mr. Liu Zhiquan and Dr. Wong Wing Lit.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://ybds.com.hk>.