

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/07</u>	7/2013		
To: Hong Kong Exchanges and C	Clearing Limited			
Name of Issuer Y	'unbo Digital Syn	ergy Group	Limited	
Date Submitted 1	st August 2013			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>08050</u>	Description:	Yunbo Dig	ital Synergy	Group Limited
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 2,000,0	000,000	0.1	200,000,000
Increase/(decrease)	()		0
Balance at close of the month	2,000,0	000,000	0.1	200,000,000
(2) Stock code : N/A	Description:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares		F	For Main Board and GE
Stock code : N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

200,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	906,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	906,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							issuer which may be
(dd/mm/yyyy) and class of shares issuable							issued pursuant thereto
Class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
Issuable Granted Exercised Cancelled Lapsed						_	
1, N/A							
(/ /) shares (Note 1)		Granted	Exercised	Cancelled	Lapsed		
Shares (Note 1) 2. N/A (/ /) Shares (Note 1) 3. N/A (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of	1. N/A						
Shares (Note 1) 2. N/A (/ /) Shares (Note 1) 3. N/A (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of							
Shares (Note 1) 2. N/A (/ /) Shares (Note 1) 3. N/A (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of							
Shares (Note 1) 2. N/A (/ /) Shares (Note 1) 3. N/A (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of							
Shares (Note 1) 2. N/A (/ /) Shares (Note 1) 3. N/A (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of	(/ /)						
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(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	2 N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class)	2. N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class)							
shares (Note 1) 3. N/A (I							
shares (Note 1) 3. N/A (I							
(Note 1) 3. N/A (I	(/ /)						
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	, ,						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	3. N/A						
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
							-
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
				((Other class)	N/A	
	Total funds raised dur	ing the month	from exercise o	f			
Options (TIX4)	options (HK\$)			N/A			
							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	(Other class) $\frac{N/A}{N/A}$	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				,		
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\overline{N/A}$	A	- -
			(Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiittii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	up to a maximum of 30,000,000 shares to be allotted and		
	issued upon exercise of the warrants pursuant to the warrant		
-	placing agreement dated 17 May 2012		
•	(/ /)		
	Ordinary shares (Note 1)		30,000,000
2.	up to a maximum of 60,000,000 shares to be allotted and issued upon exercise of the warrants pursuant to the warrant placing agreement dated 6 July 2012 (/ /) Ordinary shares (Note 1)		60,000,000
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (Note 1) (/ /)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing (/ /)date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

			F	For	Ma	in E	3oai	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J								
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
			Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
									-
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
			Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
									<u>-</u>

			For Main	Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (P	Ordinary reference (Othe	share	s) N/A s) N/A s) N/A	- - -
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E)):	_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kwong Wai Ho Richard
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.