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Yunbo Digital Synergy Group Limited 雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8050)

INSIDE INFORMATION - POSSIBLE ACQUISITION AND RESUMPTION OF TRADING

This announcement is made by Yunbo Digital Synergy Group Limited (the "Company") pursuant to Rule 17.10 of The Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the "SFO").

THE POSSIBLE ACQUISITION

The board of directors (the "Board") of the Company wish to inform the shareholders of the Company (the "Shareholders") that the Company is in negotiation with a connected person of the Company in respect of a possible acquisition (the "Possible Acquisition") of equity interest in a company incorporated in the British Virgin Islands (together with its subsidiaries, the "Target Group"). The Target Group is principally engaged in the trading of residential gateway products as well as providing IT network consultation service in the People's Republic of China. As at the date of this announcement, the parties have not yet reached any agreement, memorandum of understanding, letter of understanding or intent (whether binding or non-binding) concerning the Possible Acquisition. In the event that the Possible Acquisition materialises, it may constitute a notifiable transaction and a connected transaction of the Company under Chapter 17 and Chapter 20 of the GEM Listing Rules, respectively.

The Company will make further announcement(s) regarding the Possible Acquisition as and when appropriate pursuant to the requirements under the GEM Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company, as the Possible Acquisition may or may not proceed.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 2:16 p.m. on Wednesday, 30 July 2014 pending the publication of this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on 31 July 2014.

By Order of the Board

Yunbo Digital Synergy Group Limited

Yau Hoi Kin

Director

Hong Kong, 30 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wang Chaoyong, Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive director of the Company is Mr. Hsu Chia-Chun; and the independent non-executive directors of the Company are Dr. Chow Ka Ming, Jimmy, Dr. Wong Wing Lit, Mr. Ngan Yu Loong and Mr. Tse Yee Hin, Tony.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at http://www.ybds.com.hk.