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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8050)

DELAY IN DESPATCH OF CIRCULAR VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

Reference is made to the announcement of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 20 August 2014 (the “**Announcement**”) in relation to, among others, the entering into of the Acquisition Agreement between Mr. Chan Foo Wing (the “**Vendor**”), the sole shareholder of Magic Hour Holdings Ltd. (the “**Target Company**”) and also a controlling shareholder of the Company and Able Bloom Technology Limited, a company indirectly wholly owned by the Company (the “**Purchaser**”), pursuant to which the Vendor has conditionally agreed to sell and the Purchaser has conditionally agreed to purchase all of the equity interest of the Target Company at a consideration of HK\$3 million (subject to adjustment). The consideration will be settled by way of cash upon Completion. Unless the context otherwise requires, capitalised terms used in this announcement shall have the meaning as ascribed to them in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Acquisition; (ii) financial and other information of the Target Group; (iii) unaudited pro forma financial information of the Group upon Completion; (iv) a letter of recommendations from the Independent Board Committee to Independent Shareholders; (v) a letter of advice from China Galaxy to the Independent Board Committee and the Independent Shareholders; and (vi) a notice of EGM, will be despatched to the Shareholders as soon as practicable, which is expected to be on or before 30 September 2014 so as to allow sufficient time for the preparation of the relevant information for inclusion in the Circular.

As additional time is required to prepare and finalise certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 14 November 2014.

By Order of the Board
Yunbo Digital Synergy Group Limited
Yau Hoi Kin
Director

Hong Kong, 30 September 2014

As at the date of this announcement, the executive Directors are Mr. Wang Chaoyong, Mr. Yau Hoi Kin, Mr. Kwong Wai Ho Richard and Dr. Huang Youmin; the non-executive Director is Mr. Hsu Chia-Chun and the independent non-executive Directors are Dr. Chow Ka Ming, Jimmy, Dr. Wong Wing Lit, Mr. Ngan Yu Loong and Mr. Tse Yee Hin, Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.ybds.com.hk>.